Our Appreciation

We are truly blessed by the generosity, involvement, patience, and continued support of the 1,324 community donors throughout this campaign and construction process. We are thankful for the hundreds of volunteers and the work of many committees, our Board of Directors, and the Casa staff. The favorable impact will be experienced by the Franciscan Renewal Center today and into the future as we bequeath these outcomes to future generations. Without you, this would not have been accomplished. Thank you for being part of Renewing Lives!

Peace and All Good,

Fr. Joseph Schwab, OFM
Executive Director

Charles Brown
General Manager

Steve Lyons
Board of Directors Chair

John Reyno/Ron Tisch
Campaign Committee Co-Chairs

Bob Kohnen/Ernie Modzelewski
Building Committee Co-Chairs

Mike Slivers/Rita Smith
Owner’s Representatives

In addition, the FRC would like to thank Tom Simmons and Doug Olesen, former Board of Directors Chairs during the campaign’s construction phase.

Franciscan Renewal Center

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480.948.7460 phone
800.356.3247 toll free
thecasa.org
All are welcome!

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Photos courtesy of Peter Jordan
In the Casa’s ongoing commitment to financial transparency, we are pleased to share with you a summary of the campaign results and underlying construction activities.

Overview and Goals
In 2008, Casa and Franciscan leadership, volunteers, visionaries and industry experts initiated conversations to expand the Franciscan Renewal Center to meet the growing needs in various areas of our community, while ensuring the integrity and capacity of the Casa’s infrastructure. Over the next few years, a master plan documented these ideas. In 2011, the Casa introduced the quiet phase for the Renewing Lives Campaign to provide $17 million over a five-year period and launched the public phase in 2013.

The Funding Results
Since 2011, $211,144,459 was generously contributed by the community for the initial items and other related projects. Additionally, the Renewing Lives Campaign provided a platform to conceive and implement plans for general sustainability and legacy giving at the Casa. To ensure our current and future financial stability, the Tau Society and La Verna Legacy Society were established.

What Your Campaign Support Accomplished for the Casa!
Between 2008 and 2019, your extraordinary generosity accelerated the momentum for countless collaborative staff and volunteer-based committee meetings, community forums, ad hoc group reviews and numerous changes to architectural and location plans. This allowed construction concepts and campaign activities to evolve in order to achieve the desired outcomes. The results strive to meet the needs for the following:

A growing worship community
- The Our Lady of the Angels Church—recipient of the Faith & Form Magazine 2019 Honor Award in the category of Liturgical/Interior Design—integrates Franciscan spirituality through art and architecture, with tripled seating capacity to meet future needs.
- Increased demand for guest lodging from non-profit organizations with missions that are in alignment with the Casa; improved comfort for those on retreat; space for Liturgy of the Word for Children, Family Catechesis and other religious studies and gatherings
- Assisi lodging building provides 32 new sleeping rooms
- Perricone, Halle and Longo lodging room renovations; new plaza with remodeled pool to improve outdoor space usage
- Virginia G. Piper Charitable Trust Foundation Community Life Center: Offers a state-of-the-art conference center, commercial kitchen and dedicated space for sacramental and religious studies; frees up other spaces for family and youth groups

Other property, campus-wide infrastructure upgrades or guest services renovations
- Landscaped retention areas installed; substantial required utility upgrades completed
- Updated entry monument and redirected driveway
- New space provided for Liturgy of the Word for children
- Stations of the Cross successfully restored and relocated
- 8” waterline/fireline extending from Cactus Wren to Lincoln Drive

The Funding Results

<table>
<thead>
<tr>
<th></th>
<th>Budget &amp; Contracts</th>
<th>Actual</th>
<th>Difference</th>
</tr>
</thead>
<tbody>
<tr>
<td>Church Construction Contract</td>
<td>$7.5M</td>
<td>$7.8M</td>
<td>+$0.3M (4% over)</td>
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<tr>
<td>Church all other budget</td>
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<tr>
<td>CLC Construction Contract</td>
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<tr>
<td>CLC all other budget</td>
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<tr>
<td>Guest Lodging and Plaza budget</td>
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<td>$2.3</td>
<td>+$0.1M (4.5% over)</td>
</tr>
<tr>
<td>Ecology and Infrastructure budget</td>
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<td>$2.6</td>
<td>+$0.2M (8.3% over)</td>
</tr>
<tr>
<td>Administrative Support</td>
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<td>$1.7</td>
<td></td>
</tr>
<tr>
<td><strong>Total Construction</strong></td>
<td><strong>$20.3M</strong></td>
<td><strong>$21.0M</strong></td>
<td>+$0.7M (3.4% over)</td>
</tr>
</tbody>
</table>

With the generosity of the community and foundations, effective planning throughout each construction endeavor by our Building Committee and Owner’s Representatives, and exceptional financial oversight, all construction activities remained debt free.

Comments
New Church: Construction contract 4% over budget (regional average is 10% or more) due to expanded construction activity, design and code. Several community-wide open house events were held; expansion of scope as generosity exceeded expectations, cost increases due to unforeseen construction-related projects.

Virginia G. Piper Charitable Trust Foundation Community Life Center: Scope expanded; inflation of materials/labor cost occurred.

Guest Lodging and Plaza: Initial construction and renovation efforts followed budget with only slight material costs increases.

Ecology and Infrastructure: Due to regulations and code, FRC dramatically increased the scope of ecological plans and infrastructure requirements. Our Lady of the Angels is the first LEED-certified church in Arizona and one of only 12 in the U.S.

Administrative Support: Accomplished savings due to volunteers and management. Administrative costs of the campaign totaled $1.7 million or 8% of the total campaign funds raised. Owner’s representative expenses were allocated across the four major projects.

Other Ways Your Support is Renewing the Casa!
Additional capital improvements or other construction-related activities arose from approximately $2 million through additional donor-restricted support outside of the campaign, including replacing the dining room roof, updating the dining room, expanding the lobby, relocating and renovating the gift shop, landscaping and desert walkway upgrades, installing 218 solar panels on two buildings, and various equipment, electrical and building upkeep needed to maintain the Casa as a welcoming and safe place for all.

With the amazing outcomes this community supported, we look forward to completing the following future planned projects:

- East Parking Lot
- Community Life Center Parking Lot
- Remodel Rose Court Lodging Rooms
- Renovation of San Damiano Auditorium (former church)