Dear Friends,

The Franciscan Renewal Center (“the Casa”) is preparing to let our light shine brighter than ever before, and we are emboldened by last year’s success outlined here. For the past three years, we have actively worked under the “RENEWING LIVES Campaign” to raise the funds needed for new construction, to grow the operating budget to support changing demands, and attract gifts to the Endowment that help ensure the Casa will be here for generations after us.

Why is this important and why does it matter today? At a time when more of the world feels increasingly shrouded in darkness and people are brutally slaughtered for no other reason than the innocence of faith, spreading the Casa’s message of peace and good is essential. We must remain a beacon of light that gives respite to the hurting, comfort to the lonely, and a place to grow in relationship with all of creation – ourselves, our community, and our world. The example of St. Francis teaches us to know we are loved; that we can be radiant examples of simple truths – neighborly goodwill, compassion, love, mercy and peace. That’s what makes the world go round. That’s what the individuals who make a difference are.

This is who we are and the light we wish to be. We can only do all that we do through your neighborly goodwill, compassion, love, mercy and peace. That’s what makes the world go round. We can only do all that we do through your generosity. Know that your generosity is always appreciated and never wasted. We prudently operate this is who we are and the light we wish to be. We can only do all that we do through your generous gifts. Know that your generosity is always appreciated and never wasted. We prudently manage every resource that comes to the Casa – from investments to left-overs at dinner. Your gifts to the Casa are put to use at this campus for those seeking spiritual growth or healing, and to fund ministries that serve others far beyond here – across central Arizona, on Native American tribal lands, at missions in Mexico and more. Thank you for walking with us and for your interest in the Franciscan Renewal Center.

Peace & Good,

Charles Brown
General Manager

The Casa is a spiritual ministry of the Franciscan Renewal Center. Good.

5802 East Lincoln Drive
Scottsdale, Arizona 85253

480.948.7460 phone
800.356.3247 toll free

whocasa.org

All are welcome!

Financial results

Through the generosity of thousands of community members, friends and foundational grants, the Casa was able to meet the demands of a changing population and operate within a balanced budget for the fiscal year ended August 31, 2014. With your support we continued to create inspired opportunities for spiritual growth, healing and transformation, and service to others, while preparing our campus for future growth. The RENEWING LIVES Campaign attracted significant funding for new construction (Capital), expanded programs and operations (Sustainability), and gifts to the Endowment Fund of the Franciscan Renewal Center.

Fiscal 2014 revenues

A. Ministerial Services 29.78% $1,261,043
B. Liturgical & Pastoral Services 26.9% $1,256,254
C. Fundraising – Sustainability 23.39% $988,569
D. "Faith in Action" Endowment 6.22% $276,172
E. Net Investment Activities 11.19% $390,598
F. Other Revenues 5.02% $172,074

TOTAL OPERATING REVENUES $4,242,110

Fiscal 2014 expenses

A. Guest Services 29.33% $1,238,122
B. Fundraising 18.79% $784,463
C. General and Administrative 17.62% $747,506
D. Ministerial Services 14.06% $584,933
E. Liturgical & Pastoral Ministries 12.35% $578,154
F. Depreciation Expenditures 6.24% $261,560
G. Other Non-Operating Expenses 1.56% $68,454

TOTAL EXPENSES $4,194,215

NET REVENUES $48,895

Inclusive of Capital Gifts

$4,194,215

$4,242,110

Operating Results

$457,815

Capital Campaign

TOTAL CAPITAL RAISED THIS YEAR $4,475,485
TOTAL CAPITAL RAISED $14,218,641 (since inception through August 31, 2014)

Announcements are made to the following: Capital-related elements of the RENEWING LIVES Campaign:

l Centennial Plaza and Rose Court Remodel
l "Faith in Action" Endowment
l Church Pre-construction
l Community Life Center
l Student Center
l Infrastructure
l Board of Directors
l Stewardship Committee
l "Faith in Action" Endowment
l Core Ministry: "Faith in Action"

TOTAL CAPITAL CONSTRUCTION COSTS $3,111,272

Since inception through August 31, 2014

These expenditures have been fully funded – without incurring any debt – via cash donations to the RENEWING LIVES Campaign or restricted gifts.

Quick facts

2014

Change from FY 2013

SPiritual GROWTH

Central Church of the Lady of the Angels

-6.34% from 4,024

Holy Angels

-6.0% from 4011

151,166 Parish Shared

-10% from 151,072

$1,511,291 in Sunday Collections

+5% from $1,432,207

Family Presence and Sacramental Preparation

8.3% from 136

15 Youth Programs Offered

+10% from 11

17 Teens & Young Group

n/a

57 Adult Retreats

+23% from 46

40 First Reconciliation

+12% from 36

47 First Eucharist & Confirmations

+16% from 41

29 Adults & Youth Welcomed through RENewing Lives

+16% from 19

Adult Education & Retreats

50 Retreats

+7% from 46

57 Workshops

+16% from 49

18 Classes

+8% from 17

4,851 Guests for Retreats, Workshops and Classes

+6% from 4,586

61 Approved for Retreats, Workshops and Classes

-5% from 65

19 Spiritual Directors

-5% from 20

Endowment

$1,051,091 in Sunday Collections

+1.8% from $1,032,207

Endowment includes planned gifts

18 Classes

+18% from 10

Perricone Plaza and Rose Court Remodels

3 Support Groups

+18% from 11

57 Infant Baptisms

-20.8% from 72

14 Youth Programs Offered

+18% from 11

17 Teens in Youth Group

n/a

13 Youth Programs Offered

+18% from 11

143 Students

-8.3% from 156

$1,051,091 in Sunday Collections

23 Adults & Youth Welcomed through RENewing Lives

+76.9% from 13

47 First Eucharist & Confirmations

+4.4% from 45

42 Licensed Professional Counselors

n/a

20 Adults & Youth Welcomed through RENewing Lives

+5% from 19

Adult Education & Retreats

53 Retreats

+7% from 46

57 Workshops

+16% from 49

18 Classes

+8% from 17

4,851 Guests for Retreats, Workshops and Classes

+6% from 4,586

61 Approved for Retreats, Workshops and Classes

-5% from 65

19 Spiritual Directors

-5% from 20

Endowment

$1,051,091 in Sunday Collections

+1.8% from $1,032,207

Endowment includes planned gifts

18 Classes

+18% from 10

Perricone Plaza and Rose Court Remodels

3 Support Groups

+18% from 11

57 Infant Baptisms

-20.8% from 72

14 Youth Programs Offered

+18% from 11

17 Teens in Youth Group

n/a

13 Youth Programs Offered

+18% from 11

143 Students

-8.3% from 156

$1,051,091 in Sunday Collections

23 Adults & Youth Welcomed through RENewing Lives

+76.9% from 13
Fiscal accountability at the Casa

The Franciscan Renewal Center (FRC) operates under a unique governance structure, involving friars, staff, and volunteer professionals who cooperatively share time and expertise to support the community as a whole.

Day-to-day operations are jointly led by a member of the Order of Friars Minor, serving as Executive Director, with a General Manager from the laity. Together they report to and receive guidance from the Provincial Board and the FRC Board of Directors—12 additional community members with professional expertise in various disciplines ranging from investment planning, law, technology, healthcare leadership, education, and more. Within the Board, the FRC Finance Committee includes Certified Public Accountants (CPAs) and individuals with various business and financial expertise.

Each year, the Board of Directors and Finance Committee present the financial position of the FRC and related statements of activities and cash flows in accordance with Statements on Standards for Accounting and Review by the American Institute of Certified Public Accountants. The Finance Committee of the Board of Directors thoroughly reviews statements to ensure they are free of material errors and omissions. Further, the Board Chair and Treasurer, along with the Executive Director and General Manager, review materials and are in agreement that they represent the correct financial standing of the organization. The FRC follows Generally Accepted Accounting Principles and other legal and reporting guidelines established for non-profit organizations.

Presented here is a summary of those documents for the fiscal year 2013-14, ended Aug. 31, 2014. It is only through such generous community interaction that the Casa remains a place that welcomes all and serves all.

Doug Olsen
Chairman, Board of Directors

Carole Whittaker, Ph.D.
Treasurer, Board of Directors

Our values in action and in celebration

Volunteer Ministries during 2013-14 in support of spiritual growth, healing and transformation, and service to others included:

**FAITH IN ACTION**
- Amidst House
- Apach Ee Trade
- Care for Creation
- Employment Healing
- English as a Second Language
- Fair Trade Coffee & Chocolate
- Franciscan Missions
- Habitat for Humanity
- Just Faith, Just Matters
- Just Scripture
- Beyond Just Faith
- Pax Christi
- Season for Nonviolence
- Valley Interfaith Project
- Veterans & Military Families

**SUSTAINABILITY, CAPITAL & LEADERSHIP**
- Ambassador Team
- Board of Directors
- Board Finance & Government Committee
- Building Committee
- Campaign Cabinet
- Church Design Sub-Committee
- Communication Committee
- Finance Committee
- Graduates Team
- Investment Sub-Committee
- Major Gifts Committee
- Planned Giving Sub-Committee
- Sustainability Committee

**COUNSELING**
- Volunteer Licensed Behavioral Therapists
- Counseling Office Aide

**LITURGICAL**
- Altar Servers
- Art & Environment
- Care & Consolation (Bereavement)
- Cantors
- Choir
- Children’s Celebration
- Family Catechisis
- Hospitality, Post-Mass Hospitality
- Baptism Aide
- Information & Newcomers
- Lectors
- Liturgical Movement
- Ministers of the Eucharist
- Prayer Partners
- RCA Synod of St. Francis of Assisi (RSCJ)
- Sacramental Preparation
- Sacrament Preparation for Children
- Youth Ministry

Spiritual Growth, Healing and Transformation, and Service to Others in the Spirit of St. Francis of Assisi